# CMBI

## **Power BI Samples**

Power BI Samples
Australian Federal Election 2019
Release Notes



### **POWER BI SAMPLE RELEASE NOTES**

#### **Overview and acknowledgements**

CMBI present this Power BI sample using the Australian Federal Election 2019 AEC data.

Download the sample at

http://www.cmbi.com.au/Power\_BI\_and\_Power\_Pivot\_Samples.html

View the source data at

https://tallyroom.aec.gov.au/HouseDownloadsMenu-24310-Csv.htm

View the source GIS data at

https://www.aec.gov.au/Electorates/gis/gis\_datadownload.htm

Thanks to Map Shaper for their conversion tool for GIS data

https://mapshaper.org/

Thanks to the <u>Australian Electoral Commission</u> for making the data available in an accessible format.

#### About the data

The *Australian\_Federal\_Election\_2019\_PowerBI\_CMBI\_Sample\_V1.0.pbix* Power BI model imports various data sets from the <u>Australian Electoral Commission</u> (AEC) website. The AEC update these data sets throughout the day as electoral divisions are declared. When we *Refresh* the Power BI model we get the latest data published by the AEC.

#### **Election results**

The model imports data for the House of Representatives (lower house).

MPs for the House of Representative s represent a Division. A candidate becomes an MP if they win the vote for that Division. For a quick explanation of how the AEC determine the Division winner, see

https://www.aec.gov.au/voting/counting/hor\_count.htm

#### Using the model

CMBI provide this model as an engaging Power BI sample using real-world data. We have performed basic unit testing of the data but we do not intend this to be a source of reference for those interested in electoral statistics. If your primary interest is electoral statistics then please visit <a href="https://tallyroom.aec.gov.au/HouseDefault-24310.htm">https://tallyroom.aec.gov.au/HouseDefault-24310.htm</a> to validate any insights you gain from this model.



## **POWER BI SAMPLE FEATURES**

The *Australian\_Federal\_Election\_2019\_PowerBI\_CMBI\_Sample\_V1.0.pbix* Power BI model demonstrates a number of useful Power BI features. We will briefly outline some of highlights in the sections below.

#### **Visualisation features**

- Custom Tooltips
- Drillthrough
- Slicers
- Conditional formatting
- Shape Map

#### **Model features**

- Calculated Columns DAX
- Measures DAX
- Data model

#### **Power Query features**

- Refreshing the model
- Privacy setting (to avoid issues refreshing the model)
- Power Query custom functions



## **VISUALISATIONS FEATURES**

#### **Custom tooltips**

When you hover over a row in the Division tab table you should see a pop up graph showing the results by Candidate for that Division.



We define the Custom Tooltip in the Candidates tab and set it in the Tooltip option of the Table visualisation.

#### **Drillthrough reports**

We can drillthrough from the table in the Division to various sub reports.

						=	
Divi	ision summa	ary					
State	Demographic Rating	Electoral division	TurnoutSwing	% Turnout	Swing	~ Elected Candidate	# Ordinary Votes (Elected Candidate)
NSW	Inner Metropolitan	Bennelong	1.53	93%	- <mark>2</mark> .72	ALEXANDER, John - LP	40,307
NSW	Inner Metropolitan	North Sydney	1.39	92%	4.34		
NSW	Inner Metropolitan	Bradfield	Show data	93%	4.48	FLETCHER, Paul - LP	48,381
NSW	Inner Metropolitan	Kingsfond S	Drillthrough	Divisio	ار مد	TE, Matt - ALP	37,690
NSW	Inner Metropolitan	Cook	Copy +	Candi	date Ordi	:ott - LP	51,410
NSW	Inner Metropolitan	Grayndler	2.00	Candi	date Voti		
NSW	Inner Metropolitan	Reid	1.22	92%	- <mark>1</mark> -01	IVIAKIIIN, FIONA - LP	37,278
NSW	Inner Metropolitan	Barton	1.22	91%	-1.11	BURNEY, Linda - ALP	37,844
NSW	Inner Metropolitan	Banks	0.94	93%	4 <mark>.8</mark> 2	COLEMAN, David - LP	39,494
NSW	Inner Metropolitan	Sydney	1.57	86%	-3.36		
NSW	Inner Metropolitan	Warringah	2,43	92%	-61.09	STEGGALL, Zali - IND	34,901

Right click on the row and navigate the sub menus to choose a Drillthrough report. It is a simple process to set up a Drillthrough report.



#### Slicers

We have added a couple of regular *Slicers* and a *Numeric Range Slicer* for the Swing. Use these to filter the results on each of the tabs.

$\sim$	NFC	State	Demographic Rating	Electoral division	Elected		
	Istralian Electoral Commission	NSW $\sim$	Inner Metropolitan $ \smallsetminus $	All 🗸	All 🗸		
% Turnout by Dem	nographic Rating	# √o	tes 2PP (ALP) and # Votes 2PP (Coal	)	Swing ABS		
90%	91%				0.01 70.53		
80%			# Votes 2PP (Coal) 546K		0		
	Inner Metropolitan						

#### **Conditional formatting**

The tables throughout the model make extensive use of conditional formatting. It is a great way to add a visual element to a table in a compact space.

Ordinary vote analysis   Candidate													
Candidate and Party	# Elected Candidates	# Ordinary Votes	# Polling Locations Pos(+) Swing	# Polling Locations	# Polling Locations Pos(-) Swing	# Swing Win/Loss Polling Locations			DivisionNm	StateAb	% Division Ord Votes	Elected	Historic Elected
McCORMACK, Michael - NP	1	54,535	76	102	25			51	Riverina	NSW	57%	Y	γ
PASIN, Tony - LP		52,626	112	120	5		1	07	Barker	S.A.	55%	N	γ
MORRISON, Scott - LP	1	51,410	47	50	2			45	Cook	NSW	60%	γ	γ
HAWKE, Alex - LP	1	50,838	30	45	15			15	Mitchell	NSW	59%	γ	γ
HOGAN Kevin - NP	1	48.689	76	94	18			58	Parte	NISIA	<b>4</b> 8%	٧	٧

Conditional formatting in this model includes

- Background colour
- Font colour
- Data bars

You can set conditional formatting independently for each column/field in the Power BI table.

#### Shape map

The shape map requires a couple of steps to work correctly. Power BI by default only includes shape map boundaries for Australian States, not suburbs, electoral divisions or other more granular political boundaries.

To create an effective Australian Shape Map in Power BI you often need to get a Shape file from a government website and then convert that Shape File to a JSON format using Map Shaper or similar service. You then import the GeoJSON file into the Power BI model.

#### https://mapshaper.org/

In this shape map, we also include numeric slicer for Swing and Division area.







## **MODEL FEATURES**

#### **Calculated columns – DAX**

We augment the basic data model with calculated columns that we can then use in Slicers or further DAX measures. The Candidate table has a couple of calculated columns

-	External data			Insert			ustom visuals Themes	Relationships Calculations	Share	
1	1 Candidate Ord Vote Rank = RANKX(FILTER(ALL(Candidates),Candidates[DivisionID]=EARLIER(Candidates[DivisionID])),[# Ordinary Votes])									
	PartyNm 💌	CandidateID 💌	Surnam e 💌	GivenNm 💌	Elected	HistoricElected 💌	Candidate Name	Candidate and Party	Candidate Ord Vote Rank	🝷 Candi
Jni	ted Australia Party	32774	ABDO	Lynda	N	N	ABDO, Lynda	ABDO, Lynda - UAPP		4
Jni	ted Australia Party	32368	AHMED	Mubahil	N	N	AHMED, Mubahil	AHMED, Mubahil - UAPP		4

```
Candidate Ord Vote Rank =
RANKX(FILTER(ALL(Candidates),Candidates[DivisionID]=EARLIER(Candidates[DivisionID])),[#
Ordinary Votes])
```

The Candidate Ord Vote Rank column calculates the rank by number of ordinary votes.

#### **Measures - DAX**

The model includes various DAX measures to provide further insight. You can inspect the measure formulae by selecting a measure in the FIELDS pane and



# 3rd Pos Candidates (FP) = COUNTROWS(FILTER(Candidates,Candidates[Candidate FP Vote
Rank]=3))



#### Data model

The data model defines the relationships between the individual data imports.



The data model view shows the links between the various AEC data sets.

- Green highlighted reference tables (Electoral Division, Candidates)
- Blue highlighted data tables that link to both reference tables
- Red highlighted data tables that link to just the Electoral Division



## **POWER QUERY FEATURES**

We can refresh the model to get the latest data from the AEC. The model uses a number of relatively simple and more complex data import routines.

#### **Refreshing the Power BI data**

We refresh the model with the following steps

- 1. Navigate to Home tab
- 2. Press Refresh
- 3. Watch the # Elected Candidates (Declared) : it may update as more Divisions are declared



#### **Privacy settings**

If you get errors on the refresh, it may be for two reasons

- 1. Internet or firewall issues with your location/PC
- 2. Privacy settings on the workbook (which you can easily fix)

#### **Fixing privacy setting**

This model uses Public data so we have no issues ignoring Privacy setting (which can cause refresh issues on more complex Power Query).

Select Options and settings in the Power BI File Menu. Then

- 1. Select Privacy option in CURRENT FILE section
- 2. Select Ignore the Privacy Levels...



Options		×
GLOBAL	Privacy Levels	
Data Load	<ul> <li>Combine data according to your Privacy Level settings for each source</li> <li>Ignore the Privacy Levels and potentially improve performance (1)</li> </ul>	
Power Query Editor		
DirectQuery	Learn more about Privacy Levels	
R scripting		
Python scripting		
Security		
Privacy		
Updates		
Usage Data		
Diagnostics		
Preview features		
Auto recovery		
Report settings		
CURRENT FILE		
Data Load		
Regional Settings		
Privacy 1		
Auto recovery		
DirectQuery		
Query reduction		
Report settings	OK Cancel	

#### **Power Query custom functions**

The model uses two custom functions. These are invaluable where you have many individual files, web pages, or other discrete data sources that you need to merge into a single data set.

#### **Opening the Power Query window**

The view and edit Power Query queries we open the Power Query window

- 1. Home tab on the Power BI ribbon
- 2. Edit Queries







#### **Power Query custom function**

We have two Power Query custom functions in the model. To inspect how they are used follow the steps below.

- 1. Click on the Electoral Divisions Power Query (left queries pane)
- 2. Click on the Insert Custom function step (right Applied Steps pane)
- 3. View the formula bar to see the Custom function we are using in this step
- 4. Select the *fuDivisionInfo* or *RegionInfoTemplate* to learn more about the steps in the custom function

Queries [14]	<	×	√ fx	= Table.AddColum "DivisionIn" [pDivision]	mn(# <mark>fo",</mark> , [p	"Trimmed Text", each fuDivisionInfo( State]))			QUERY SETTINGS  PROPERTIES Name Electoral divisions			>
$f_{\chi}$ fuDivision (canberra)		<b>.</b>	1 <sup>2</sup> 3 Most r	recent redistribution	-	A <sup>B</sup> <sub>C</sub> pDivision	A <sup>B</sup> C	pState	All Properties			
▲ 📫 fuGetStateCandidates [2]		1			2018	bean	act	~	▲ APPLIED STEPS			
CandidateStateTemplate		3			2018	fenner	act		Duplicated Colum	in1 ic1		~
✓		4 5			2016 2016	banks barton	nsw	_	Lowercased Text1	31		
Electoral divisions		6		2	2016	bennelong	nsw		Replaced Value1 Cleaned Text		*	
pState (act)		7			2016	berowra blaxland	nsw		Trimmed Text			
H of R First Preference		9			2016	bradfield	nsw		X Invoked Custom	unction	2	
H of R Turnout		10		:	2016	calare	nsw		Inserted Merged	Column	*	
H of R Two Party Preferred		11			2016	chifley	nsw		Uppercased Text			
Ordinary Votes By Polling Pla		12			2016 2016	cook	nsw	~	Removed Column Changed Type1	IS		~
Candidates									3 71			



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## **ABOUT CMBI**

CMBI is a Sydney (NSW) based business intelligence and data analytics consultancy established in 2010. Our clients benefit from our extensive industry experience which spans all stages of the solution lifecycle from business analysis and facilitation through to development, testing and training.

Colin McGowan LL.B, PGDip Soft Dev, MSc Computing

For the last 15 years, Colin has worked as a solution architect and consultant designing BI and data warehouse solutions for multinational organisations in London (UK) and Sydney (Aus). The projects spanned over 50 organisations across a number of industries including banking and finance, market research, international law firms, online media, and government departments.

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Julie is a Sydney-based business analyst and training facilitator who has worked on a diverse array of data-driven business and technical projects within some of the world's most respected financial services organisa tions in both London and Sydney

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